RICE QUICK SHEET, OCTOBER 2026

I. SELECTED RICE PRODUCTION, MONTHLY REVISIONS (Market Year Milled Basis, Quantity:x1,000 metric tons, Share: %)

Quantity	World	China	India	Bangladesh	Indonesia	Vietnam	Thailand	Philippines
2024/25	542,157	145,275	150,184	36,600	34,100	26,850	20,843	12,370
25/26 Oct '26	545,653	146,329	154,024	37,650	33,800	26,200	20,700	12,350
26/27 Oct '26	533,083	147,000	147,000	36,900	33,600	26,100	20,300	12,100
2024/25	100.00%	26.80%	27.70%	6.75%	6.29%	4.95%	3.84%	2.28%
25/26 Oct '26	100.00%	26.82%	28.23%	6.90%	6.19%	4.80%	3.79%	2.26%
26/27 Oct '26	100.00%	27.58%	27.58%	6.92%	6.30%	4.90%	3.81%	2.27%
Growth								
26/27 Oct '26	-2.30%	0.46%	-4.56%	-1.99%	-0.59%	-0.38%	-1.93%	-2.02%

Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)

II. WORLD RICE TRADE

Selected Exporters (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)

Quantity	World	India	Vietnam	Thailand	Pakistan	Cambodia	United States	China
2024/25	59,533	21,665	8,063	7,859	4,525	3,775	2,700	1,725
25/26 Oct '26	59,643	23,000	8,100	7,000	4,600	3,200	2,550	2,100
26/27 Oct '26	61,400	24,000	8,100	7,500	4,800	3,600	2,500	2,200
2024/25	100.00%	36.39%	13.54%	13.20%	7.60%	6.34%	4.54%	2.90%
25/26 Oct '26	100.00%	38.56%	13.58%	11.74%	7.71%	5.37%	4.28%	3.52%
26/27 Oct '26	100.00%	39.09%	13.19%	12.21%	7.82%	5.86%	4.07%	3.58%
Growth								
26/27 Oct '26	2.95%	4.35%	0.00%	7.14%	4.35%	12.50%	-1.96%	4.76%

Selected Importers (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)

Quantity	World	Philippines	Vietnam	China	Nigeria	Iraq	Saudi Arabia	Cote d'Ivoire
2024/25	59,533	3,650	3,525	3,102	2,775	2,181	1,757	2,015
25/26 Oct '26	59,643	5,500	3,100	4,000	2,900	1,800	1,775	1,800
26/27 Oct '26	61,400	5,600	3,600	3,500	2,900	2,000	1,800	1,700
2024/25	100.00%	6.13%	5.92%	5.21%	4.66%	3.66%	2.95%	3.38%
25/26 Oct '26	100.00%	9.22%	5.20%	6.71%	4.86%	3.02%	2.98%	3.02%
26/27 Oct '26	100.00%	9.12%	5.86%	5.70%	4.72%	3.26%	2.93%	2.77%
Growth								
26/27 Oct '26	2.95%	1.82%	16.13%	-12.50%	0.00%	11.11%	1.41%	-5.56%

Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)

III. US TRADE (Jan - Aug 2026: Calendar Year Basis)

U.S. Exports (Quantity: metric tons)

Quantity	World	Mexico	Japan	Haiti	Colombia	Canada	Honduras	Iraq
2025	3,001,911.10	497,387.54	447,652.80	362,291.79	50,150.98	200,538.43	229,233.37	219,998.55
2025 YTD	2,085,470.55	412,462.66	302,275.88	210,821.59	16,002.68	133,522.42	171,115.55	175,998.55
2026 YTD	2,006,932.79	423,214.67	313,433.40	243,323.40	187,442.05	130,623.35	106,923.48	87,999.95
2025	100.00%	16.57%	14.91%	12.07%	1.67%	6.68%	7.64%	7.33%
2025 YTD	100.00%	19.78%	14.49%	10.11%	0.77%	6.40%	8.21%	8.44%
2026 YTD	100.00%	21.09%	15.62%	12.12%	9.34%	6.51%	5.33%	4.38%
Growth								
2026 YTD	-3.77%	2.61%	3.69%	15.42%	1071.32%	-2.17%	-37.51%	-50.00%

U.S. Exports (Value: xMillions US$)

Value	World	Japan	Mexico	Haiti	Canada	Saudi Arabia	Colombia	South Korea
2025	1,911.24	360.45	223.02	238.58	162.43	130.03	17.27	124.37
2025 YTD	1,316.41	240.40	179.00	145.29	108.55	85.39	6.67	46.08
2026 YTD	1,179.94	273.97	168.72	138.49	103.89	61.93	58.12	53.77
2025	100.00%	18.86%	11.67%	12.48%	8.50%	6.80%	0.90%	6.51%
2025 YTD	100.00%	18.26%	13.60%	11.04%	8.25%	6.49%	0.51%	3.50%
2026 YTD	100.00%	23.22%	14.30%	11.74%	8.80%	5.25%	4.93%	4.56%
Growth								
2026 YTD	-10.37%	13.96%	-5.74%	-4.68%	-4.29%	-27.47%	771.36%	16.69%

U.S. Imports (Quantity: metric tons)

Quantity	World	Thailand	India	China	Argentina	Vietnam	Pakistan	Canada
2025	1,486,496.94	885,566.41	352,483.23	46,926.44	49,871.54	31,949.52	34,339.13	13,123.30
2025 YTD	1,038,386.43	628,656.57	237,383.59	21,574.40	39,415.67	25,673.38	25,540.01	9,516.27
2026 YTD	923,435.45	526,339.87	219,816.49	46,781.57	27,949.72	25,085.78	22,465.02	8,738.75
2025	100.00%	59.57%	23.71%	3.16%	3.35%	2.15%	2.31%	0.88%
2025 YTD	100.00%	60.54%	22.86%	2.08%	3.80%	2.47%	2.46%	0.92%
2026 YTD	100.00%	57.00%	23.80%	5.07%	3.03%	2.72%	2.43%	0.95%
Growth								
2026 YTD	-11.07%	-16.28%	-7.40%	116.84%	-29.09%	-2.29%	-12.04%	-8.17%

U.S. Imports (Value: xMillions US$)								
Value	**World**	**Thailand**	**India**	**China**	**Pakistan**	**Argentina**	**Vietnam**	**Canada**
2025	1,501.63	875.00	369.36	29.19	47.43	36.75	28.09	23.71
2025 YTD	1,058.66	618.23	257.74	13.59	36.54	28.68	22.99	17.50
2026 YTD	940.64	563.62	211.29	28.56	25.50	18.39	17.22	16.16
2025	100.00%	58.27%	24.60%	1.94%	3.16%	2.45%	1.87%	1.58%
2025 YTD	100.00%	58.40%	24.35%	1.28%	3.45%	2.71%	2.17%	1.65%
2026 YTD	100.00%	59.92%	22.46%	3.04%	2.71%	1.96%	1.83%	1.72%
Growth								
2026 YTD	-11.15%	-8.83%	-18.02%	110.15%	-30.21%	-35.88%	-25.10%	-7.66%

Source: Dataweb.usitc.gov

IV. Proj. U.S. Average Farm Price (USD) Per Metric Ton (Market Year)

	2024/25	**2025/26**	**2026/27 Proj.**
All Rice	*332.90*	*273.37*	*335.10*
Long Grain	*308.65*	*229.28*	*308.65*
Med./Short (AVG)	*407.86*	*403.45*	*412.26*
in CA	*412.26*	*324.08*	*330.69*
Other States	*330.69*	*440.92*	*451.95*

Source: USDA Foreign Agriculture Service Market and Trade Data

1 metric ton = 22.04623 CWT

1 HA (hectacre) = 6.25 Rai (ไร่)

Market year = August - July

V. U.S. Rice Supply & Use, Market Year Basis Equivalent

	2024/2025	**2025/26 Proj**	**2026/27 Proj.**	**26/27 % Change**	**Units**
Harvested	7.2500	6.9313	5.2000	-24.98%	*Million Rai*
Yield	1.3904	1.3536	1.3760	1.65%	*MT / Rai*
Begin. Stock	1.2650	1.7110	1.8550	8.42%	*Million MT*
Production	7.0530	6.5630	5.0080	-23.69%	*Million MT*
Imports	1.5640	1.3580	1.5810	16.42%	*Million MT*
Total Supply	9.8820	9.6320	8.4440	-12.33%	*Million MT*
Exports	2.8670	2.5600	2.4770	-3.24%	*Million MT*
Domestic Use	5.3040	5.2170	4.6980	-9.95%	*Million MT*
Total Use	8.1710	7.7770	7.1750	-7.74%	*Million MT*
Ending Stocks	1.7110	1.8550	1.2690	-31.59%	*Million MT*

USDA Jasmin Rice (Thailand) Price Quote

2026 Report, YTD Jan - Oct			
	$USD		Percent
2026 YTD avg.	$ 1,144.10	**25/26 Change**	12.83%
2025 YTD avg.	$ 1,014.00	**24/25 Change**	10.34%
2024 YTD avg.	$ 919.00	**23/24 Change**	10.27%
2023 YTD avg.	$ 833.40		
2025 avg.	$ 1,027.50	**24/25 Change**	12.17%
2024 avg.	$ 916.00	**23/24 Change**	10.20%
2023 avg.	$ 831.25		

Source : USDA Foreign Agriculture Service Market and Trade Data